

SEAFARERS MONEY PURCHASE PENSION PLAN

5201 Auth Way ■ Camp Springs, MD 20746 ■ P: (800) 252-4674 (Option 6) ■ F: (301) 702-6076 ■ www.seafarers.org

***** ATTENTION REQUIRED! *****

PLEASE READ THIS IMPORTANT NOTICE - If you are **MARRIED** with an Employer Contribution Account balance over \$5,000.00, please submit this notice **BEFORE** completing your Application for Pension Benefit. Submit this notice by: email: smppp@seafarers.org; fax: (301) 702-6076; or mail: SMPPP, Attn: QJSA, 5201 Auth Way, Camp Springs, MD 20746. After receipt of this notice, a Plan Representative will contact you and/or your spouse regarding you and your spouse's options under the Qualified Joint and Survivor Annuity Benefit.

QUALIFIED JOINT AND SURVIVOR ANNUITY INQUIRY

1 Participant's Information

- Birth Certificate Required

Full Name (First, Middle Initial, Last)

Social Security Number Date of Birth Age

Mailing Address

City State Zip Code

Cell Phone Number Home Phone Number

Email

2 Spouse's Information

- Birth Certificate Required

Spouse's Full Name (First, Middle Initial, Last)

Social Security Number Date of Birth Age

Mailing Address (If Different)

City State Zip Code

Cell Phone Number Home Phone Number

Email

Qualified Joint & Survivor Annuity Notice: Due to Federal regulations, The Plan cannot process your Application for Pension Benefit until it has provided you and your spouse with your monthly amounts under the Qualified Joint and Survivor Annuity Benefit at the 50% and 75% options. After reviewing the Qualified Joint and Survivor Annuity Notice, your spouse may waive his or her right to a Qualified Joint and Survivor Annuity Benefit by completing the Plan's Waiver of the Qualified Joint & Survivor Annuity in the presence of a Notary Public or an authorized SIU/Plan Representative.

